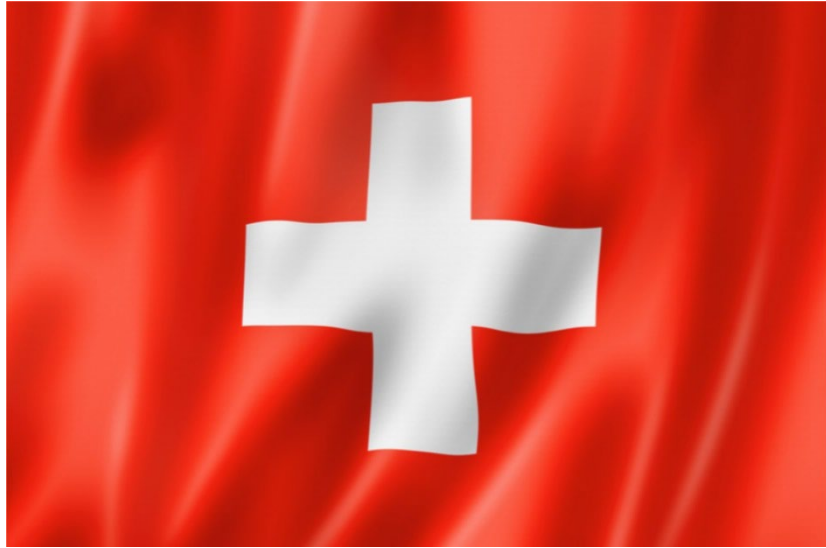


MARKTSITUATION FÜR PARKETT



ISP

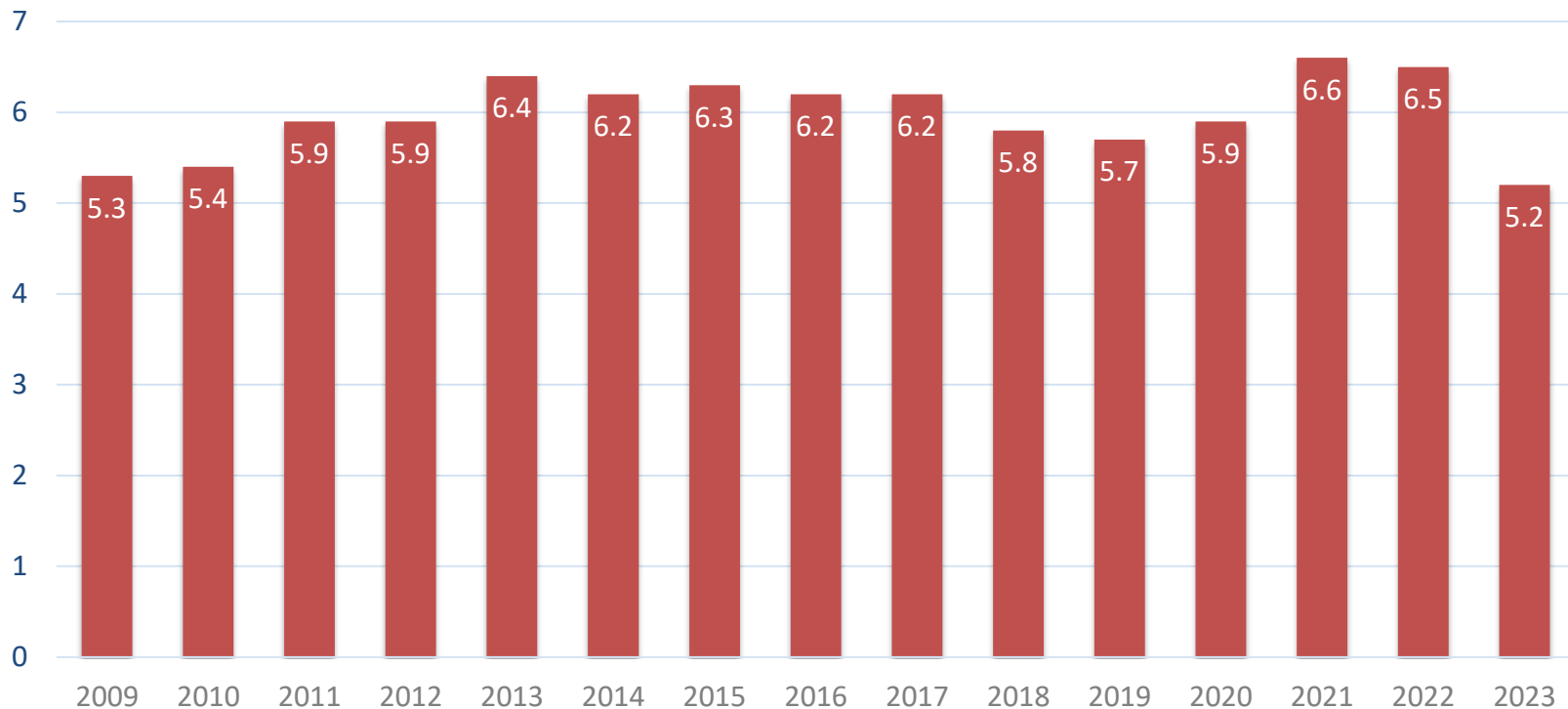


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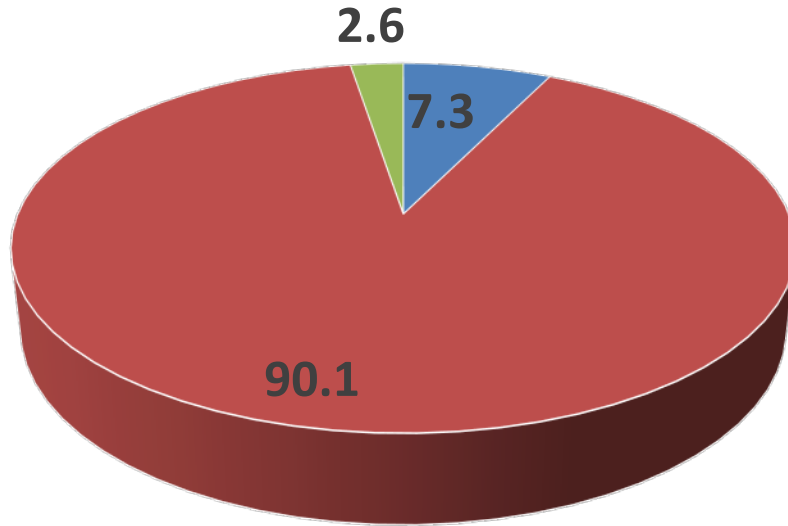
ISP

Parkettverbrauch Schweiz (Mio m²) Quelle Aussenhandelsstatistik/ISP



MARKTSITUATION FÜR PARKETT

Parkettverbrauch Schweiz Produktanteile 2023 (%) Schätzung ISP



■ Mosaikparkett/Hochkantparkett

■ Fertigparkett

■ Massivparkett

MARKTSITUATION FÜR PARKETT

Parkett-Import/-Export Schweiz (Mio m²)

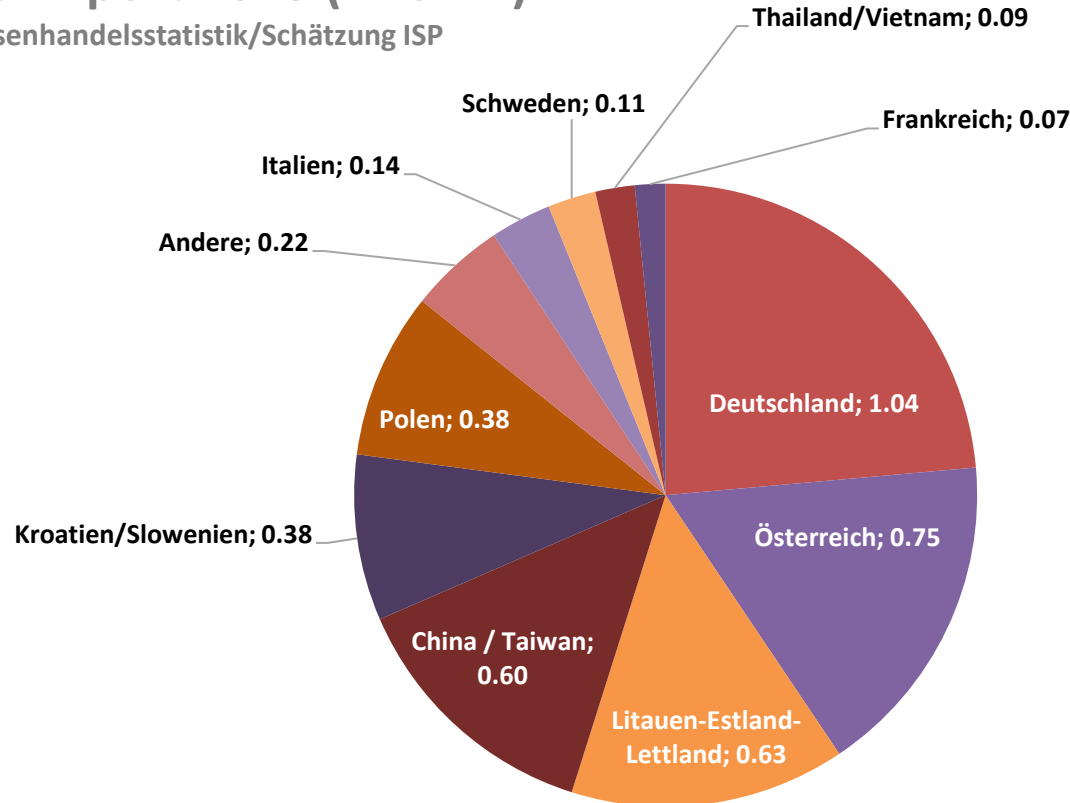
Quelle: Aussenhandelsstatistik/ISP



MARKTSITUATION FÜR PARKETT

Parkett-Import 2023 (Mio m²)

Quelle: Aussenhandelsstatistik/Schätzung ISP

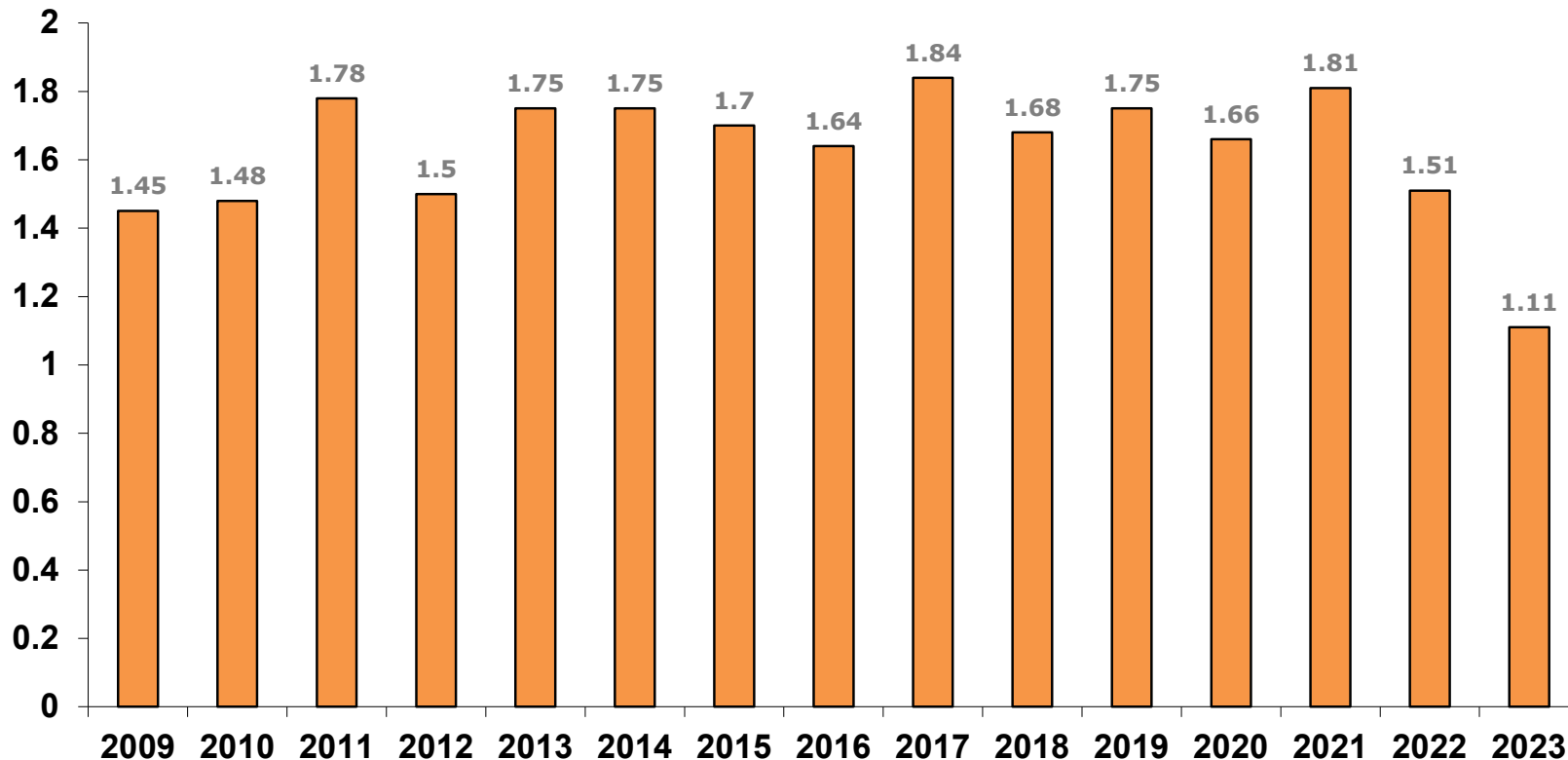


MARKTSITUATION FÜR PARKETT

Parkettproduktion Schweiz (Mio m²) Quelle ISP



ISP

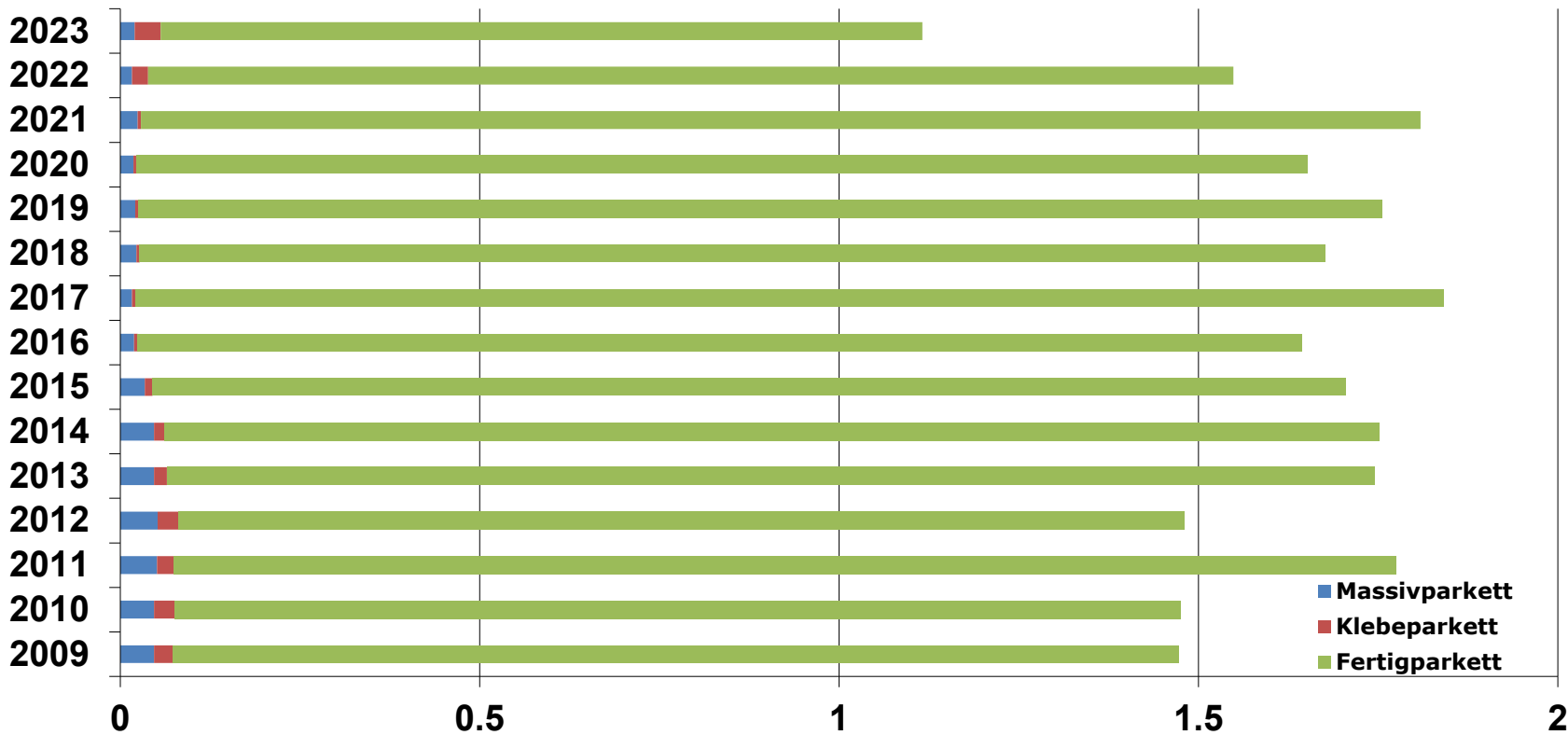


MARKTSITUATION FÜR PARKETT

Parkett Produktanteile Schweiz PRODUKTION (Mio m²) Quelle ISP



ISP



MARKTSITUATION FÜR PARKETT

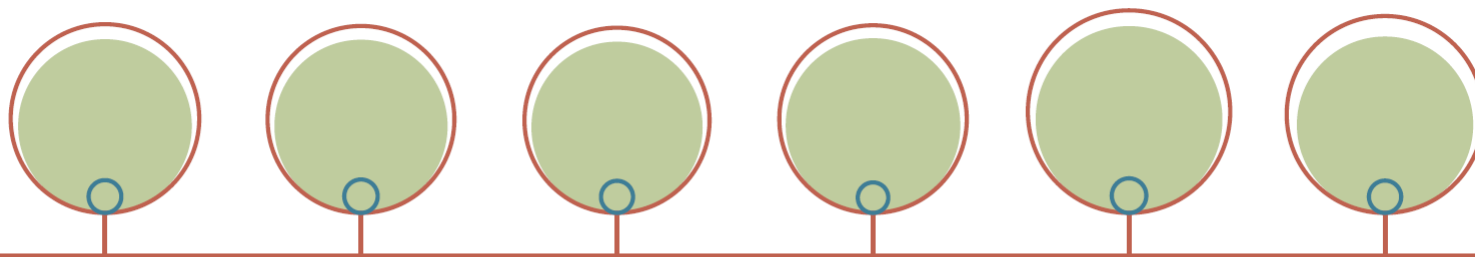


ISP



MARKTSITUATION FÜR PARKETT

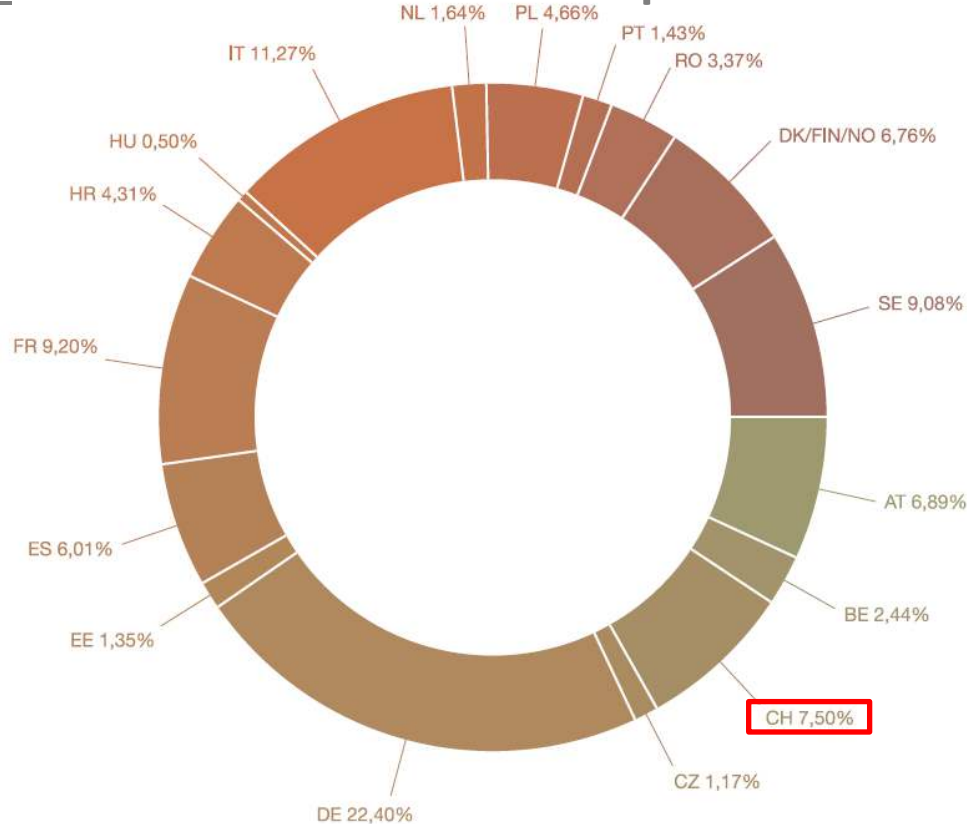
Parkettverbrauch/-produktion in Europa (1000 m²) Quelle FEP



Million sqm	2017	2018	2019	2020	2021	2022
Production FEP countries	76.840	76.601	75.728	77.274	81.851	78.012
Production European non-FEP countries	14.500	14.800	14.200	13.500	15.300	14.300
Consumption FEP countries	83.506	82.717	81.946	83.022	89.625	87.116

MARKTSITUATION FÜR PARKETT

Parkettverbrauch 2022 nach Ländern in Europa Quelle FEP

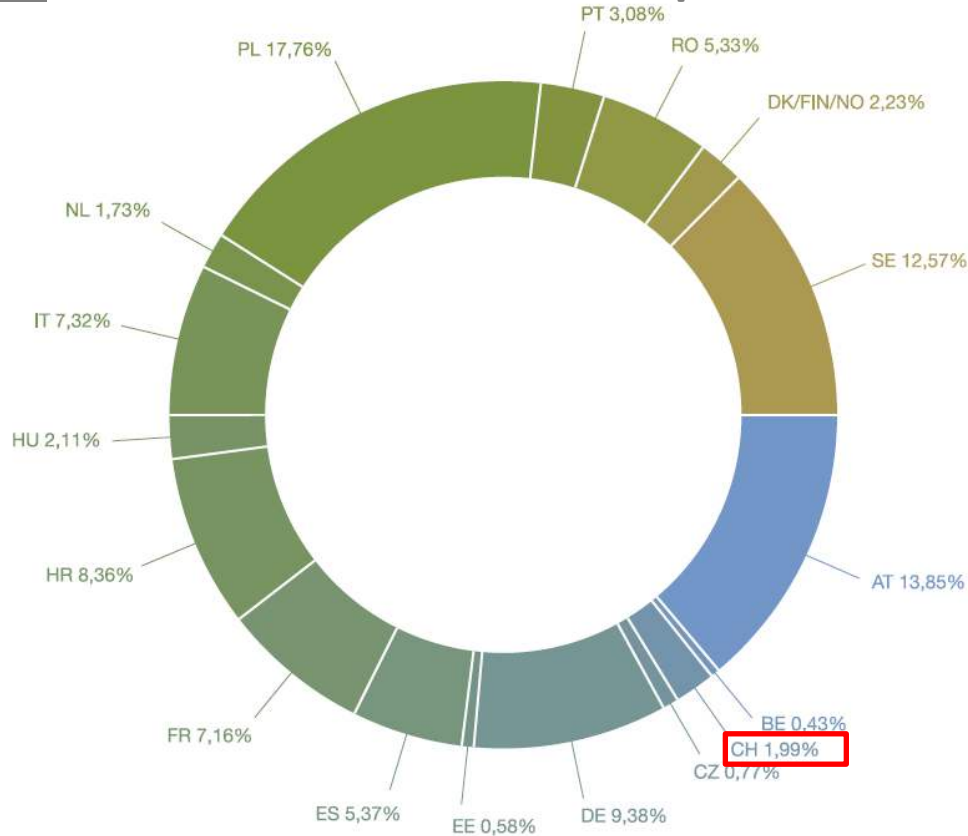


MARKTSITUATION FÜR PARKETT



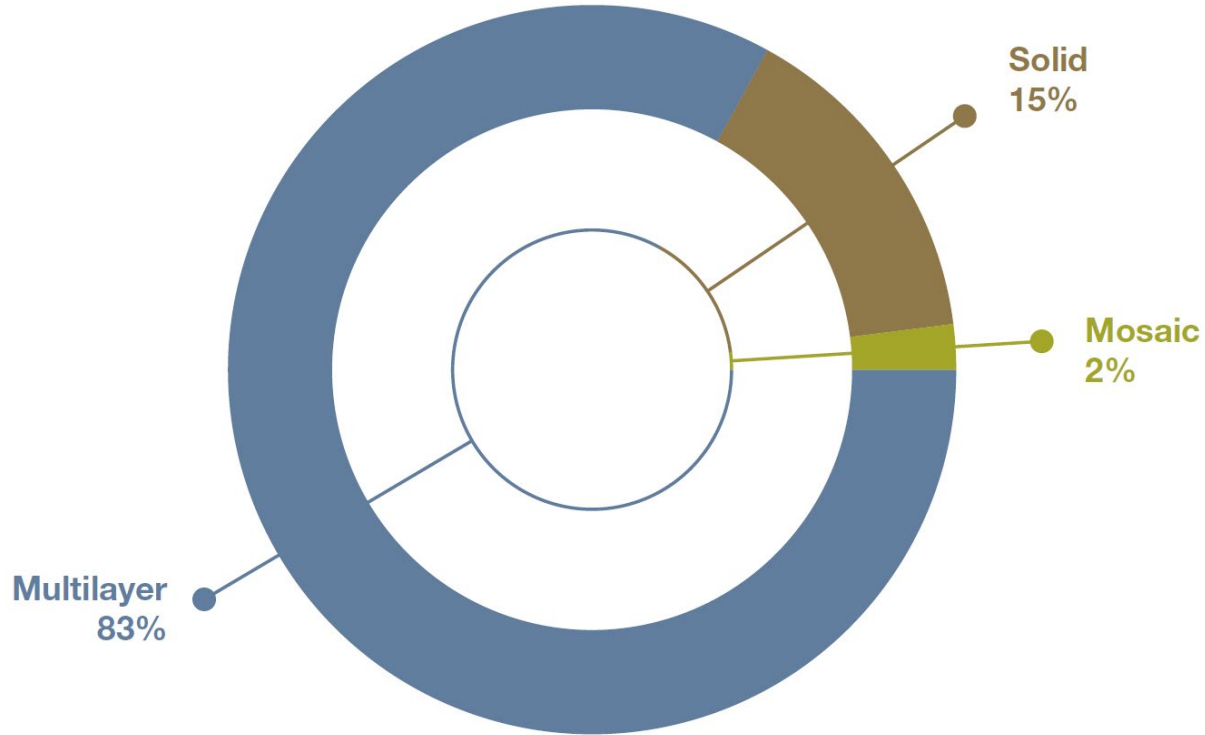
ISP

Parkettproduktion 2022 nach Ländern in Europa Quelle FEP



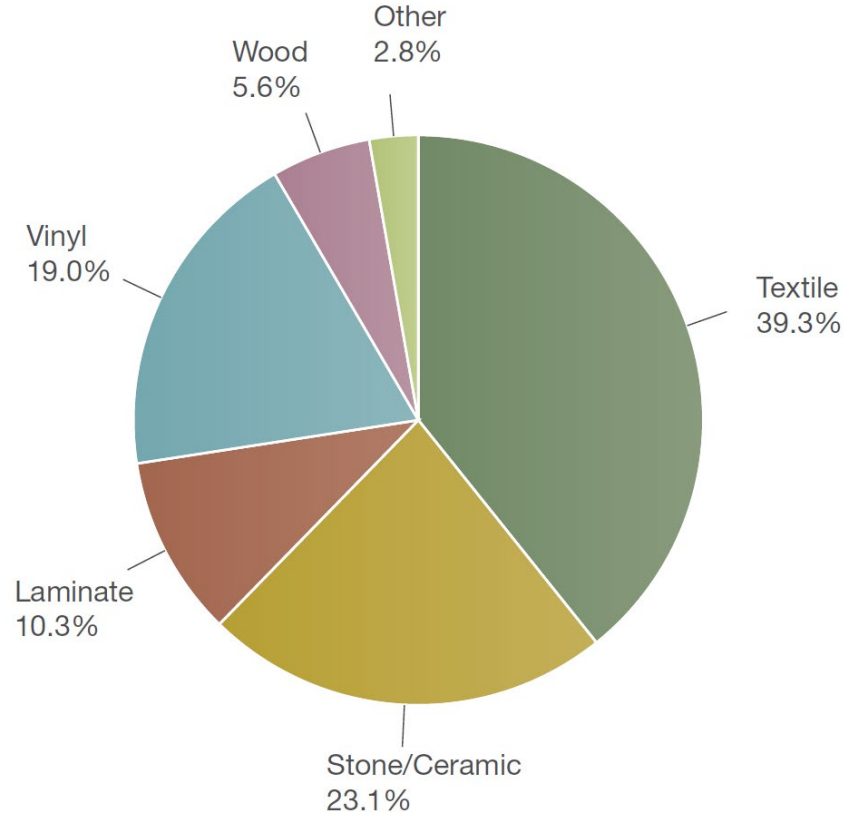
MARKTSITUATION FÜR PARKETT

Parkett Produktanteile Europa PRODUKTION 2022 (%) Quelle FEP



MARKTSITUATION FÜR PARKETT

Marktanteile 2022 Bodenbelagsarten in Westeuropa (%) Quelle FEP



MARKTSITUATION FÜR PARKETT

Parkettimporte EU Quelle FEP/EUROSTAT



Extra EU27 imports in unit - m²

EU Imports in m ² Origin	2019	2020	2021	2022
China	12,868,259	15,591,551	17,209,655	22,496,037
Ukraine	6,783,832	6,710,855	6,765,821	6,169,441
Malaysia	715,593	1,063,597	1,515,408	1,875,127
Viet Nam	653,834	465,273	519,419	1,219,379

Marktvolumen Parkett EU27 2022 = 87 Mio. m²

MARKTSITUATION FÜR PARKETT



ISP

Parkettexporte EU Quelle FEP/EUROSTAT



Extra EU27 exports in unit – m²

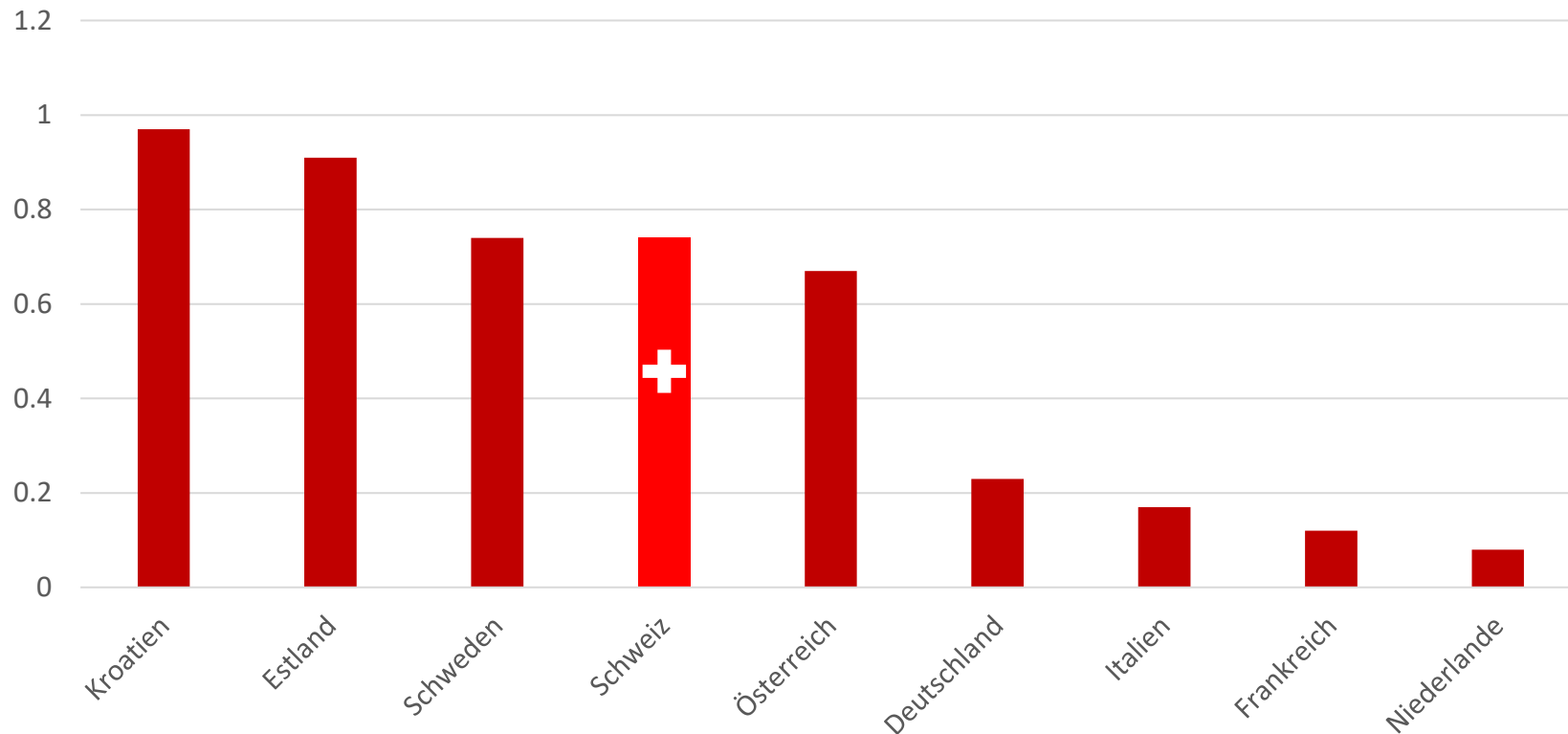
EU Exports in m ² Destination	2019	2020	2021	2022
Switzerland	4,587,745	4,691,392	5,227,601	5,117,783
Norway	3,872,511	3,586,649	3,321,184	3,419,855
United Kingdom	3,705,899	3,099,164	3,821,473	3,290,014
United States	2,612,488	2,591,696	2,807,434	3,031,747
China	2,283,699	3,127,359	2,059,625	1,713,713
Türkiye	486,907	962,957	663,455	800,020
Canada	546,641	464,806	499,091	646,564
Russian Federation	597,810	584,800	694,287	384,583
Georgia	43,864	36,526	67,949	344,424

MARKTSITUATION FÜR PARKETT



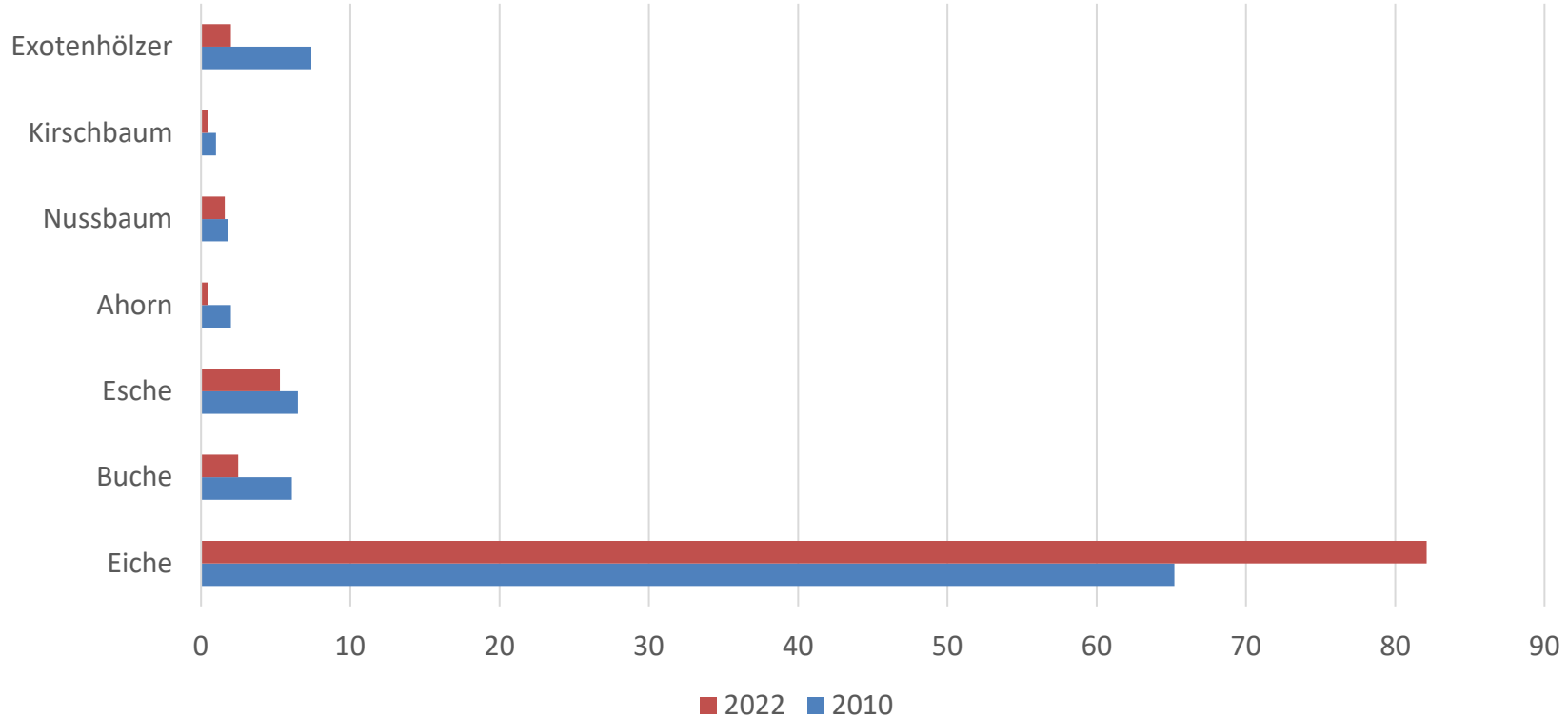
ISP

Parkettverbrauch pro Einwohner 2022 (m²) Quelle FEP



MARKTSITUATION FÜR PARKETT

Parketthölzer in Europa 2022/2010 (%) Quelle FEP




MARKTSITUATION FÜR PARKETT



ISP

Parketthölzer in Europa 2022 Quelle FEP

Usage rate in % in 2022	AT	BE		CZ	DE	DK	EE	ES	FR	HR	HU	IT	NL	PL	PT	RO	FI	NO	SE
Oak	80.0	85.0	98.5	90.0	86.0	45.0	65.0	70.0	98.0	95.0	77.0	75.0	95.0	90.0	82.0	66.0	84.5	92.0	85.0
Red oak	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.0	0.0	0.0	1.0
Beech	0.0	0.0	0.3	0.0	3.0	28.0	0.0	4.0	1.0	1.0	3.5	0.0	0.0	0.5	0.0	5.0	1.1	0.0	1.0
Ash	8.0	0.0	0.3	4.0	3.0	10.0	25.0	2.0	0.0	1.0	13.5	0.0	0.0	9.0	2.0	7.0	6.9	1.0	8.5
Birch	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.6	0.0	1.0
European Maple	0.0	0.0	0.0	0.0	1.0	3.0	0.0	0.0	0.0	1.0	0.0	0.0	0.0	0.0	1.0	1.0	0.5	0.0	0.0
Canadian Maple	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5	0.4	0.0	0.0
Chestnut	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5	0.0	0.0	0.0
Walnut	2.0	0.0	0.3	4.0	0.0	1.0	8.0	2.0	0.0	1.0	1.0	0.0	0.0	0.0	8.0	2.0	1.3	0.0	0.5
Cherry	0.0	0.0	0.2	0.0	1.0	0.0	0.0	5.0	0.0	1.0	0.0	0.0	0.0	0.0	0.0	1.5	0.3	0.0	0.0
Acacia	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.0	0.0	0.0	1.0	0.0	0.0	0.0	0.0	1.0	0.0	0.0	0.0
Pine	0.0	0.0	0.0	0.0	0.0	8.0	0.0	3.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.0	0.1	7.0	3.0
Eucalyptus	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5	0.0	0.0	0.0
Tropical timber	0.0	10.0	0.0	2.0	0.0	2.0	2.0	7.0	0.0	0.0	1.0	0.0	0.0	0.5	7.0	6.0	1.3	0.0	0.0
Other	10.0	5.0	0.0	0.0	6.0	3.0	0.0	0.0	0.0	0.0	3.0	25.0	5.0	0.0	0.0	4.0	0.0	0.0	0.0